**INTEREST RATES MARKET NOTICE**

**Date: 19 May 2016**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NEDT1A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NEDT1A

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 14.3% (3 Month JIBAR as at 17 May 2016 of 7.300% plus 700 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** Perpetual (expected maturity for system purposes 21 May 2099)

**Books Close Date(s)** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 20 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 20 May 2016

**First Interest Payment Date** 21 August 2016

**First Optional Redemption Date** 21 May 2021

**ISIN No.** ZAG000136680

**Additional Information** Subordinate Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NEDT1A%20Pricing%20Supplement%202052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NEDT1A%20Pricing%20Supplement%202052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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